



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

FEB 06, 2025



Indian equity benchmarks witnessed a downward trend for the second straight session and ended in negative terrain on Thursday, as traders avoided to take risk ahead of Reserve bank of India's (RBI's) MPC policy meeting outcome. Sentiments also remained down as FII's continued to take money out of the markets. Weakness in Rupee too dampened sentiments. Rupee was trading with a negative bias over the global trade war as market participants mulled the impact of tariffs being imposed by the United States and China.

Some of the important factors in today's trade:

**Traders keep eye on RBI policy:** Some cautiousness prevailed among traders ahead of the Reserve Bank of India's interest rate decision, scheduled to be announced on Friday. Traders were hopeful that RBI will announce a 25-basis-point rate cut on February 7 to stimulate growth following recent personal tax cuts.

**Rupee hits fresh low:** Sentiments were downbeat after Rupee plunged 15 paise to its record low level of 87.58 against US dollar. Rupee is trading with a negative bias over the global trade war as market participants mulled the impact of tariffs being imposed by the United States and China.

**Indirect tax likely to rise by 8.3%:** Market participants overlooked a private report that the government's indirect tax collection is expected to increase by 8.3% in the financial year 2025-26 (FY26).

**Global front:** European markets were trading higher, as Germany's factory orders rebounded at a much stronger than expected pace in December largely driven by the manufacture of transport equipment. Most of the Asian markets ended in green following positive cues from the US markets overnight. Sentiments got boost as concerns over a global trade war eased amid amicable measures from both the US and China.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	78058.16	-213.13	-0.27
NIFTY	23603.35	-92.95	-0.39
MIDCAP	42995.25	-378.91	-0.87
SMLCAP	50505.49	-2.18	-0.00
BSEFMC	20305.47	-187.61	-0.92
HEALTHCARE	43147.11	71.10	0.17
AUTO	52337.43	-454.07	-0.86
POWER	6289.80	-74.12	-1.16
REALTY	7129.93	-156.54	-2.15
BSE IT	42398.52	147.64	0.35
BANKEX	57059.36	11.70	0.02
OIL GAS	25241.19	-178.67	-0.70
METAL	28236.12	-232.10	-0.82
INDIA VIX	14.18	0.10	0.71

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1432	1491	35
BSE	1926	2006	131

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	4825	5319	(9)
NSE CASH	90769	94512	(4)
NSE F&O	150774	152276	(1)

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.45	3.52	1.38
SENSEX	22.22	4.01	1.19

# KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	11546	8824	2722
FII	13470	17020	(3550)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	2082.05	3303.58	(1222)
Index Options	2085195.65	2072759.41	12436
Stock Futures	22489.55	28950.42	(6461)
Stock Options	63379.80	64924.46	(1545)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.84	0.97
BANK NIFTY	0.93	0.92

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	108.02	107.62	0.37

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.656	6.664	-0.12
USA	4.426	4.420	0.18

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	2856.77	-12.28	-0.43
Silver	32.02	-0.28	-0.87
Crude-Oil	71.50	0.47	0.66
Brent-Crude	74.98	0.37	0.50

# CURRENCY FUTURES & INDEX TRENDS TRACKER



## CURRENCY FUTURES

Expiry	Close	Change Points	% Change
25 FEB-24 USD-INR	87.68	0.11	0.13
25 FEB-24 EUR-INR	90.90	-0.30	-0.33
25 FEB-24 GBP-INR	108.93	-0.80	-0.73
25 FEB-24 JPY- INR	58.07	0.09	0.15

## INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	23603	23427	23515	23644	23733	23862
SENSEX	78058	77444	77751	78151	78459	78859
NIFTY FUTURES	23689	23553	23621	23728	23796	23903
BANK NIFTY	50382	49958	50170	50362	50574	50765
CNX IT	43021	42503	42762	43097	43356	43691
CNX MIDCAP	53501	52692	53096	53775	54180	54859
CNX SMALLCAP	17057	16878	16968	17079	17168	17280
INDIA VIX	14.18	12.50	13.34	13.99	14.83	15.48

## INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	NEUTRAL	NEUTRAL	NEUTRAL
SENSEX	NEUTRAL	NEUTRAL	NEUTRAL
NIFTY FUTURES	NEUTRAL	NEUTRAL	NEUTRAL
BANK NIFTY	NEUTRAL	NEUTRAL	NEUTRAL
CNX IT	NEUTRAL	Buy	Buy
CNX MIDCAP	NEUTRAL	SELL	Buy
CNX SMALLCAP	NEUTRAL	SELL	Buy
INDIA VIX	SELL	NEUTRAL	SELL

## SECURITIES BAN IN F&O TRADES FOR 07-02-2025



# TECHNICAL VIEWS



## NIFTY

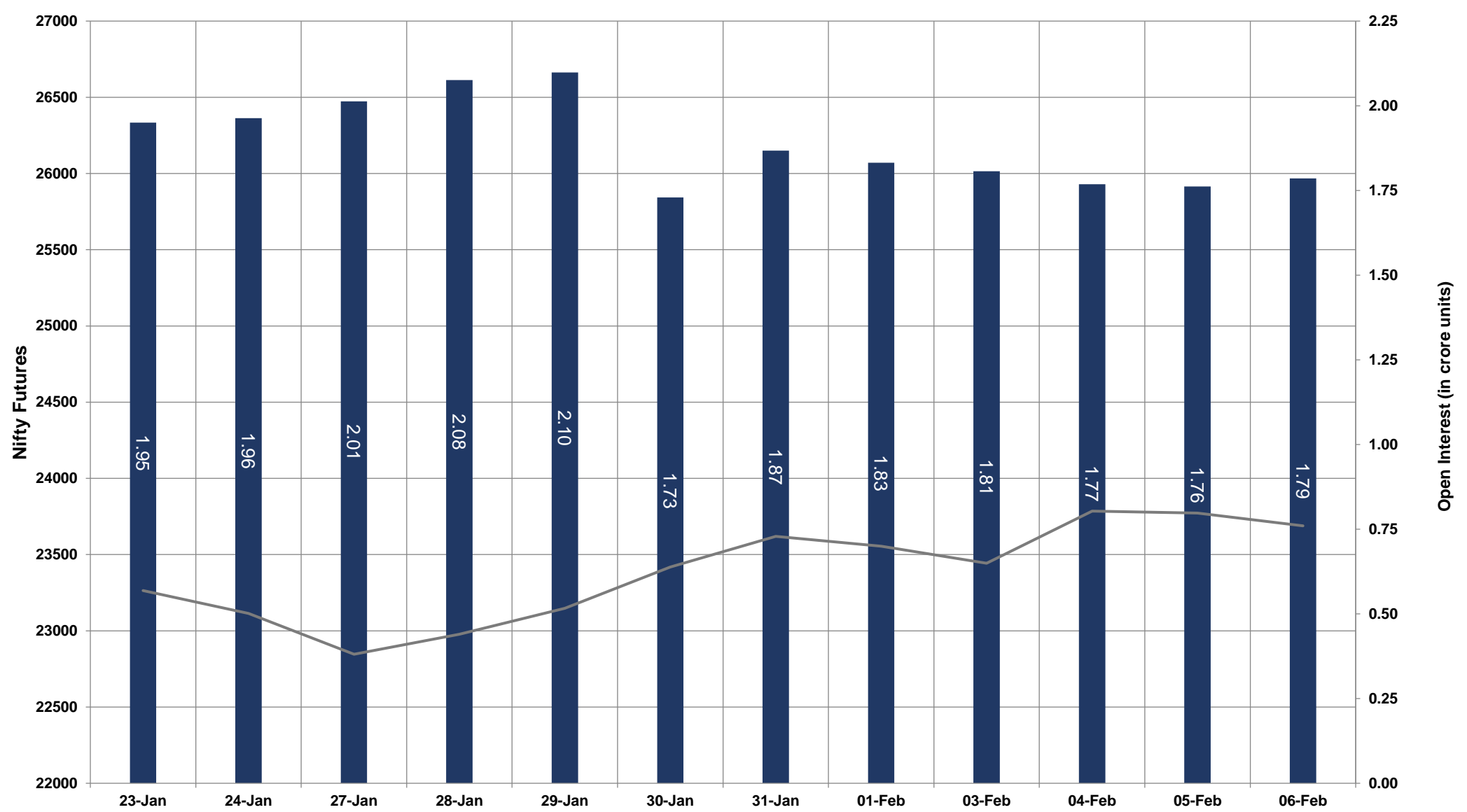


- Nifty Cash = **23603.35 (-0.39%)**
- Resistance levels = **23850** and **24020**
- Support levels = **23550** and **23470**

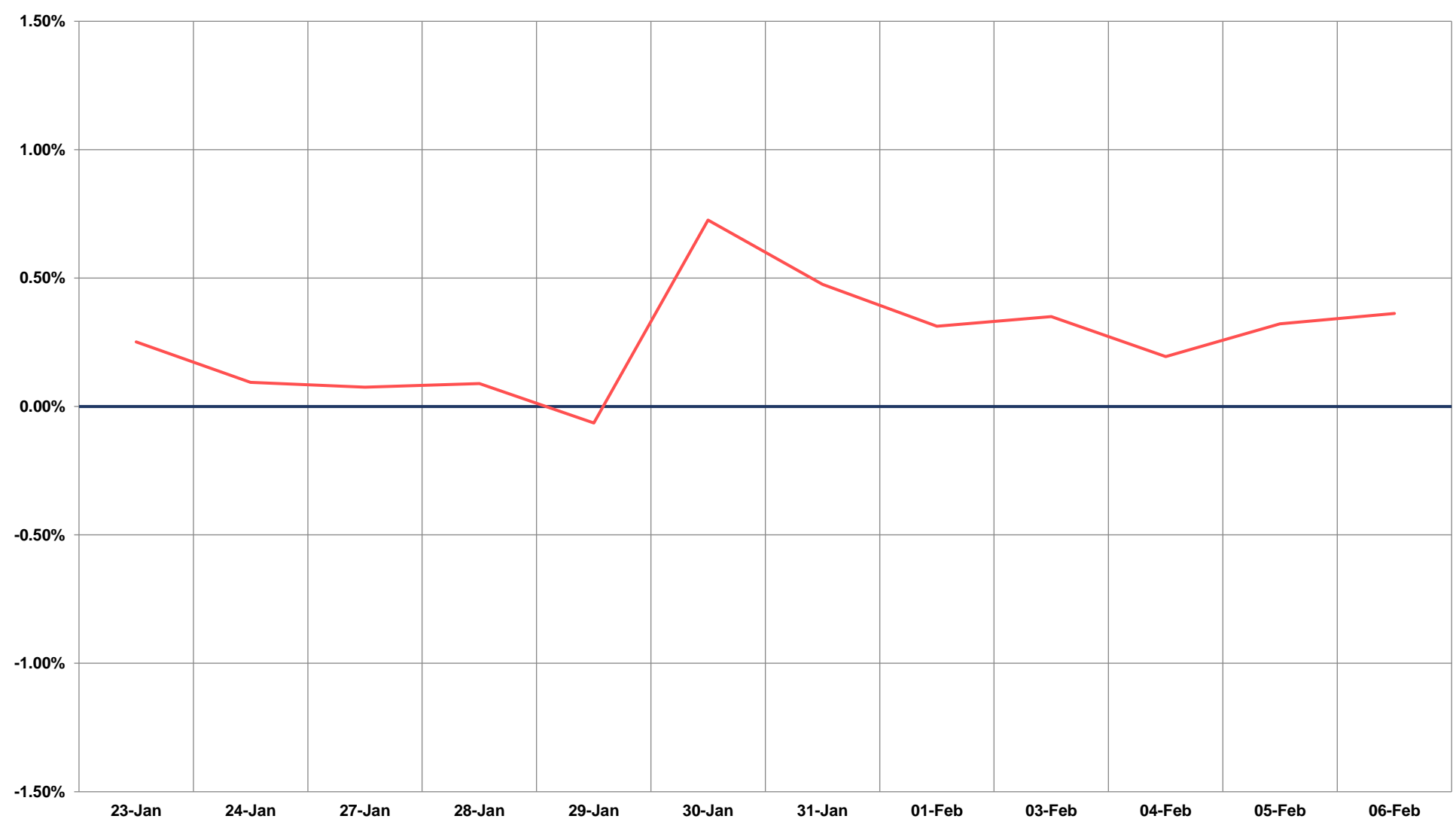
# TECHNICAL VIEWS



## NIFTY FUTURES



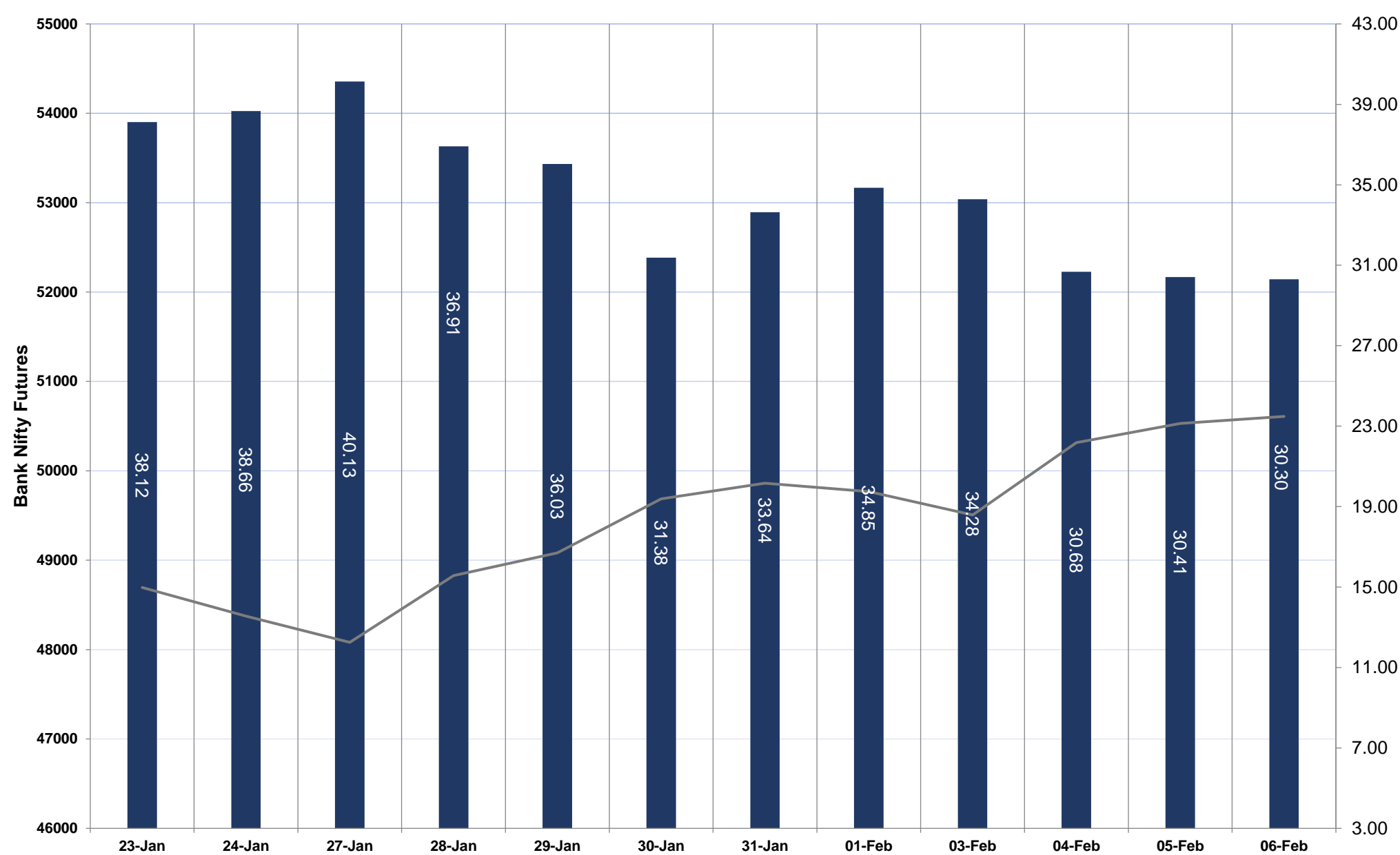
## SPREAD: FUTURE & SPOT



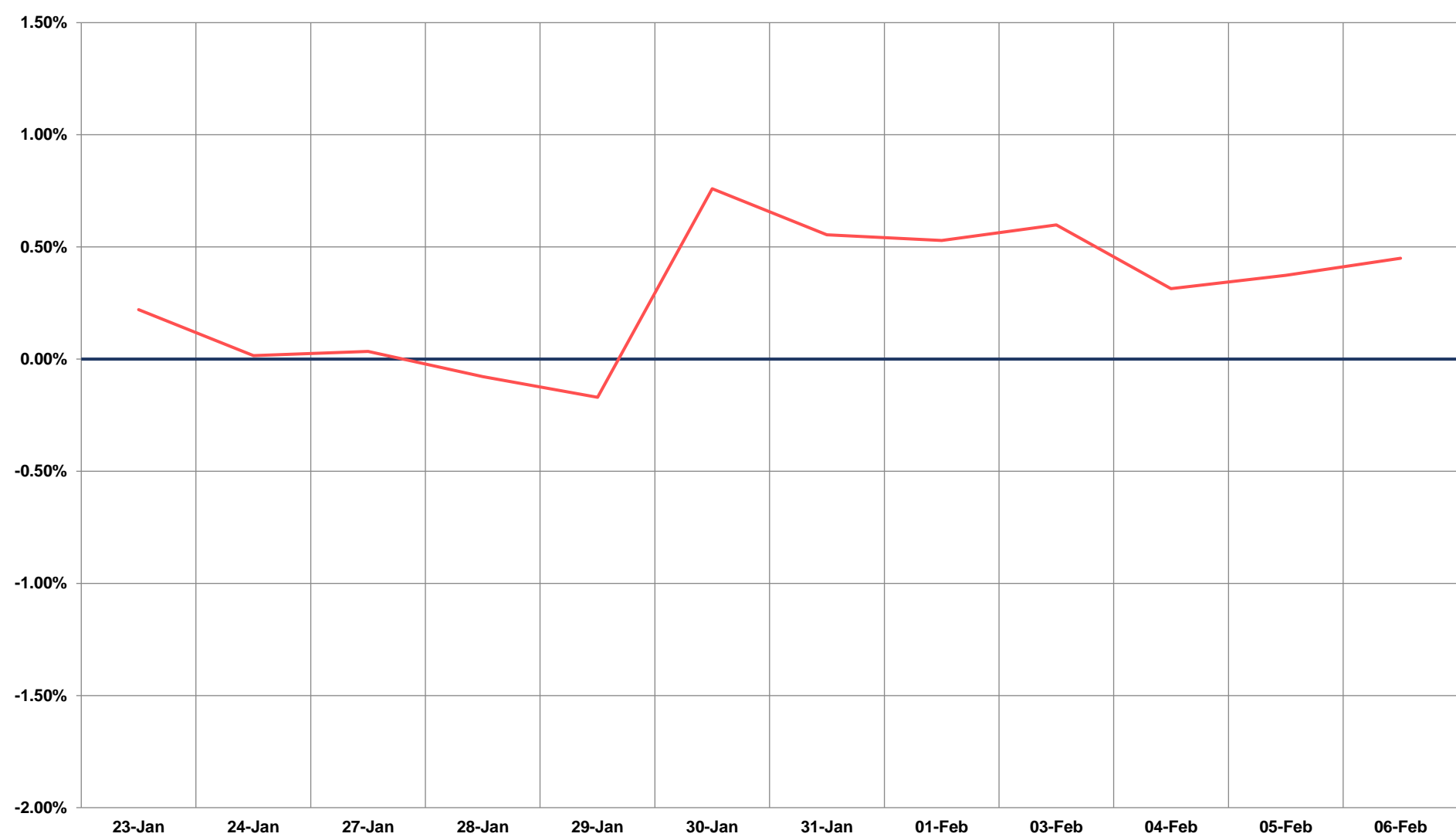
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



## SPREAD: FUTURE & SPOT

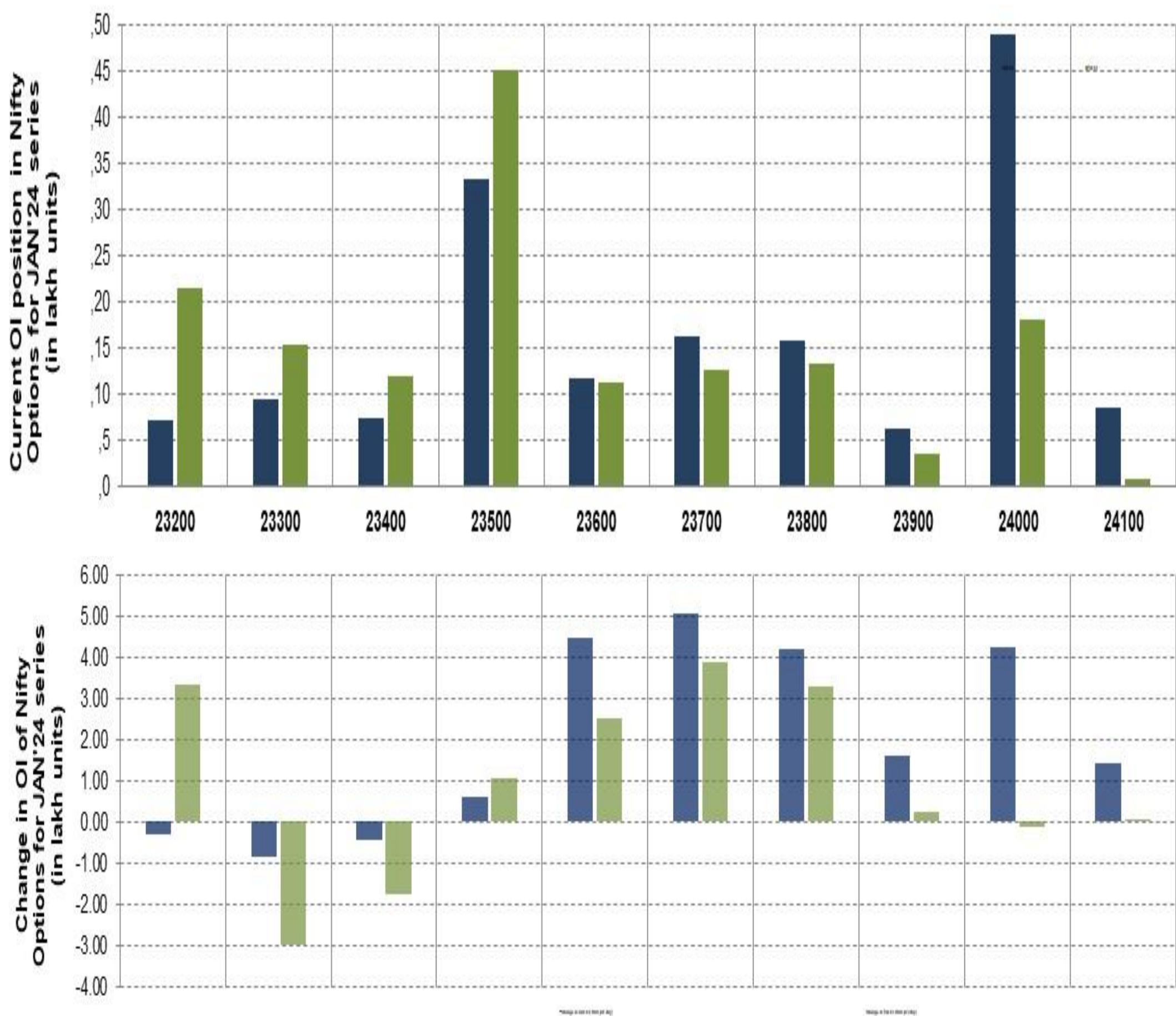




# TECHNICAL VIEWS



## NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.50 million in Open Interests is **Strike Price of 23700**
- **Most Active Nifty Put** with an addition of 0.38 millions in Open Interests is **Strike Price of 23700**
- **Maximum Open Interest an outstanding** was 4.88 millions for Calls at **Strike Price of 24000**
- **Maximum Open Interest an outstanding** was 4.50 millions for puts at **Strike Price of 23500**

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